

When updating your will, remember to:

- ___ Review your current will carefully.
- ___ List any changes in your family.
- ___ Note any changes to your beneficiaries.
- ___ Make a list of your assets.
- ___ Consider who you've chosen as the administrator of your estate.
- ___ Decide if there are new gift plans to consider.
- ___ Review your support to your chosen charitable organizations.
- ___ Make an appointment with your attorney.
- ___ Ask your attorney to verify that state laws still apply.

Questions? John Braden, Development Director

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KRY'S
FOUNDATION



**Your Life
Your Legacy**

A Guide for Planned Giving



How you plan now can make it possible to dramatically impact others' lives long after you're gone. Your careful planning can help you leave a legacy that fosters independence for persons supported by Krysilis as they celebrate life each day while living with developmental disabilities.

The Krys Foundation was established in 2005 to ensure long-term financial stability and opportunities for program growth on behalf of the individuals Krysilis supports. By including the Krys Foundation in your estate, you will leave a legacy of support for persons who rely on Krysilis for opportunities to foster independence while celebrating life.

Wills / Estates - You may decide to leave a specific amount to the Krys Foundation or a percentage of your estate. Your attorney can help you include language in your will that makes certain the assets you leave behind will continue to work on behalf of an organization like Krysilis—through its foundation—that matters to you.

Stocks / Bonds - Perhaps you are able to transfer a gift of stocks or bonds to the Krys Foundation. This type of gift can be given while you are living or transferred to the Krys Foundation at death through a T.O.D. (transfer on death) designation. This type of gift enhances the Krys Foundation's ability to proactively plan on behalf of Krysilis' future.

Life Insurance - You may choose to name the Krys Foundation as a beneficiary of one or more life insurance policies. When these funds are transferred to the foundation, you will perpetuate the organization's ability to provide financial support for the individuals who are supported by Krysilis.

Special Needs Trusts - Perhaps you have established a trust that holds assets that are to be used for a loved one with disabilities—at the discretion of a trustee—after your death. This legal provision allows you to avoid jeopardizing a disabled person from receiving Supplemental Security Income (SSI) and Medicaid benefits. Currently a person with disabilities can own a house, a car, furnishings, and normal personal effects; however, most other assets could result in the suspension of benefits. You can choose to designate the Krys Foundation as the beneficiary of your special needs trust, helping ensure your loved one with disabilities can continue to be supported without jeopardizing access to resources to which he or she is entitled.

Other planned gifts (custom) - Your estate planning should reflect your life's interests and passions. As you work with your estate attorney and financial advisor(s), please remember to ask them how you can include the Krys Foundation in the legacy you leave. They can help devise a plan that's uniquely yours.



Yes, I'd like to include a planned gift to the Krys Foundation as part of my life's legacy, because how I plan for the future can forever change others' lives.

- I am interested in making a bequest to the Krys Foundation as part of my estate.
- Please contact me to arrange a personal visit in order to discuss my plans.
- You should know that I have already included the Krys Foundation as part of my planned giving by: _____

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Phone: _____

E-mail: _____